

leadership

adventure

service



civic engagement

perspective





## Y STAFF

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Executive Director

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Student Activities and  
Community Service Director

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Development

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Administrative Assistant

**Maria Johnson Kriechbaum**  
Data Management Coordinator

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## MAILING ADDRESS

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Pasadena, CA 91125



## Peter Hung, Board Chair

focused on program review and evaluation, utilizing data to make informed decisions, and ensuring a secure future for the Caltech Y. The resulting plan reflects our ongoing commitment to student-centered programs and the Y's mission to enrich student life and challenge students to grow into responsible citizens of the world.

The Board of Directors also made some changes to the bylaws, creating ambassador positions and reducing the maximum number of board members to 28, including eight student ExComm members. This enables us to have stronger student representation on the Board, while providing additional opportunities to serve the Y in different capacities.

We look forward to seeing how these changes enhance the student experience at Caltech through programs focused on leadership, civic engagement, service, adventure, and perspective. Despite these and many other changes that have occurred throughout the Y's history, our commitment to Caltech students has remained constant. We are, as ever, student-focused and student-driven.

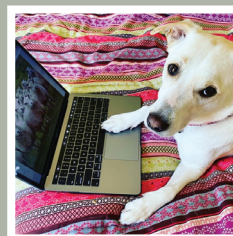
Thank you for your commitment to student development and to the Caltech Y! Because of your support, Y student leaders thrive and are empowered to make a difference at Caltech and in the community at large.

**Peter Hung**, BS '08, PhD '16  
*Caltech Y Board Chair*

The Caltech Y is stepping into the second century of its commitment to Caltech students, the Caltech community, and the community at large. As we move into this new era, we are paying special attention to our leadership paradigm at the Caltech Y, which includes students, staff, and the Board of Directors. Strong, measured leadership is crucial to our continued success and guarantees that Y programming remains robust and relevant to today's students.

Students are the heart and soul of the Caltech Y. The infographic on pages six and seven of this annual report shows that 61 students actively coordinated and led Y programs. That's an amazing number of student leaders, an example of a small group of students making a tremendous impact on the campus and the community at large!

Behind the scenes, the Caltech Y Board of Directors recently completed an internal evaluation and a year-long strategic planning process. We gathered input from various sources and stakeholders and conducted an analysis of the Y's strengths, weaknesses, opportunities, and threats. Based on our findings, we are implementing a new three-year strategic plan,



## Missing my friends @caltechY

You can find them on Facebook, Instagram, and Flickr. Don't forget to follow me too at @caltechYjj on Instagram. Sending my love! Stay safe!



## Sunny Cui, ExComm President

It has been incredibly inspiring and rewarding to serve as the President of the Student ExComm. The Y has provided me with a sense of community and a support system, while rounding out my academic experience in ways that allowed me to explore my interests and passions. For me, the most unique part of the Y is that these opportunities are all student-driven and student-led.

This past year, Y student leaders have led numerous events that touched on our five pillars of leadership, service, adventure, civic engagement, and perspective. SASS talks on pertinent topics like the housing crisis helped us become more socially informed. With our increased awareness, we invested in our local community through large-scale events like

Make-a-Difference Day and recurring volunteer opportunities like Rise tutoring, Hathaway Sycamores, and Union Station. Through the Washington, D.C. and Geneva Science Policy Trips, the India ki Khoj International Trip, and the Costa Rica Eco-Conservation Trip, the Y has helped students further their identities as global citizens. The Outdoors Committee further helped students get in touch with the world by allowing them to embrace nature and their sense of adventure with a myriad of camping trips and hikes.

Y programming would not be possible without your support. Thank you for helping us make a world of difference!

**Sunny Cui**, BS '20  
ExComm President







# 2018-19 Student Awards

## Paul Studenski Memorial Award

2018  
**Jake Mattinson and Anise Rau**

Created in memory of Paul Studenski, a Caltech student who was killed in an automobile accident while traveling across the United States in 1974. It is awarded to a Caltech undergraduate who has reached a crossroads in life and would benefit from a period away from the academic community to gain self-awareness and explore possible directions for the future.

## Patrick Hummel and Harry Gray Travel Award

2018  
**Laura Hu, Johanna Karras, Lily Kitagawa, and Kai Klocke**

Established as a joint gift from Carla and Paul Hummel, Patrick Hummel, and Shirley and Harry Gray to support undergraduate travel opportunities that promote professional and leadership development and broaden students' perspectives.

## Advocating Change Together (ACT) Award

2018  
**Damien Berube, Ana Helena Lobo, and Sarah Sam**

Offers students an opportunity to explore a cause and make a difference. Funded by the Caltech Employees Federal Credit Union (CEFCU).

## Lucy Guernsey Service Award

2018  
**Sarah Sam, Stephanie Threatt, and Kyle Virgil**

Initiated in 1992 by the Caltech Y ExComm in honor of Lucy Guernsey, the Caltech Y's Executive Director from 1989-1992, in recognition of her leadership, dedication to students, and diligence to furthering the Y's commitment to volunteerism.

## The Caltech Y 2018-2019 Board of Directors

### Executive Committee

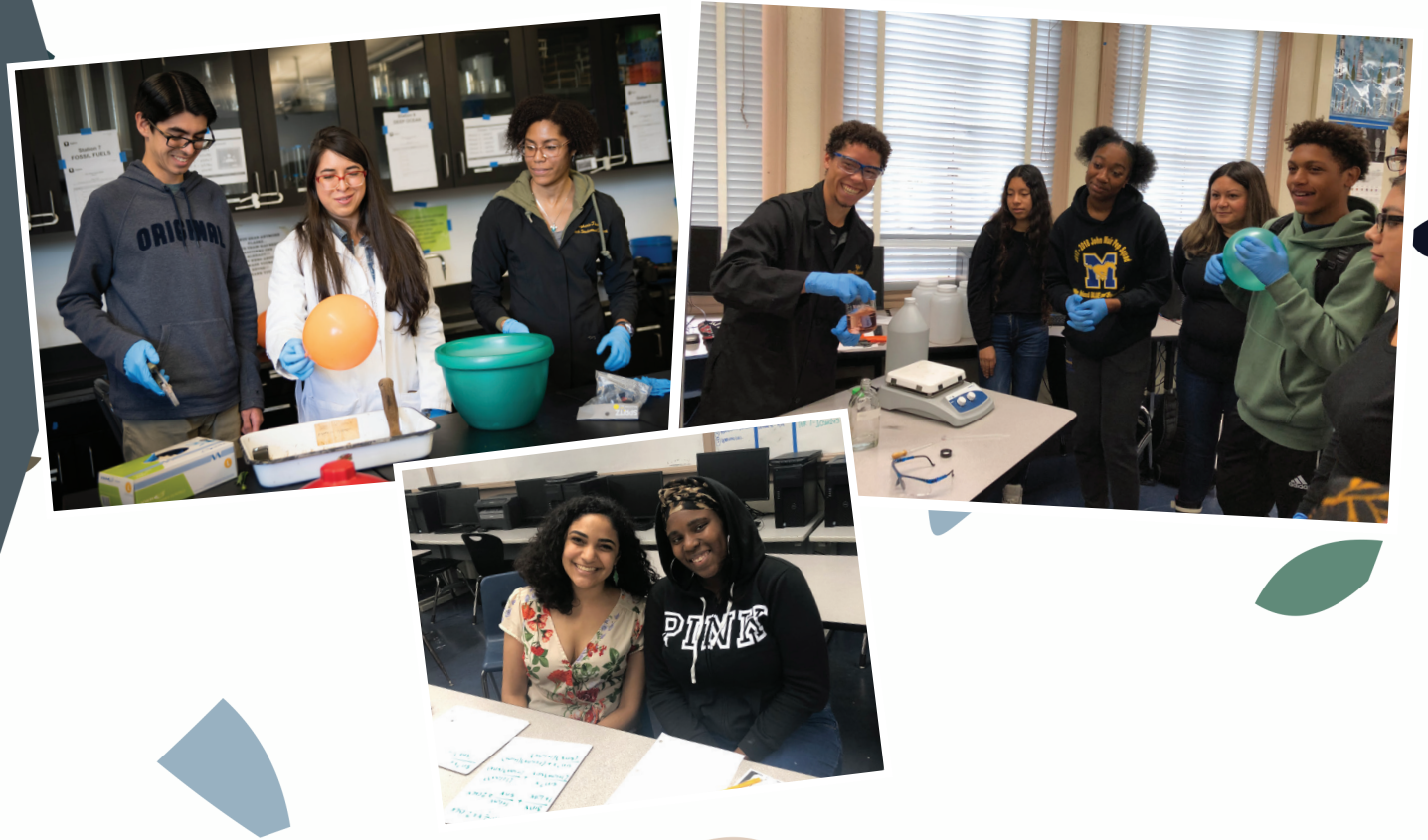
- Peter Hung, Chair
- Fred Clayton, Vice Chair
- Don Collins, Treasurer
- Judy Collins, Secretary
- Sunny Cui\*, ExComm President
- Athena Castro, Executive Director
- Dan Erickson, Immediate Past Chair

\*indicates student member



### Board Members

- |                      |                       |
|----------------------|-----------------------|
| Emily Abbott         | Julie Jester          |
| Sonia Amin           | Marisu Jimenez        |
| Pattyl Aposhian      | Nancy Lan             |
| Victoria Arriola     | Tony Leonard          |
| Laurice Balian       | Chenyue (Lyn) Li*     |
| Richard Beatty       | Ilona Linden          |
| Iram Parveen Bilal   | Alice Liu             |
| Tim Boyd             | David Liu             |
| Don Brown            | Tom Mannion           |
| Joe Carroll          | Molly McKenzie-Swarts |
| Athena R. Castro     | Kevin Noertker        |
| L.C. Chen*           | Sandhya Ravichandran  |
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| Sunny Cui*           | Melissa Soriano       |
| Noelle Davis*        | Kavya Sreedhar*       |
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| Hazel Dilmore*       | Scott Virgil          |
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| Laura Hu*            | Evan Yeh*             |
| Noah Huffman*        | Daniel Yoder          |
| Peter Hung           | Kristie Yu            |
| Melany Hunt          | Michelle Zhao*        |





# 2018-19 Programs

## Social Programs

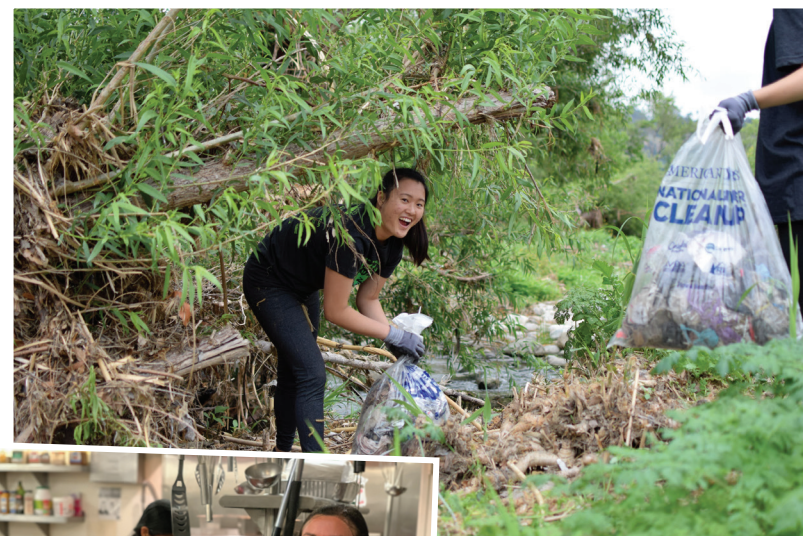
- ✓ **Decompression** (Fall, Winter, Spring)
- ✓ **Pre-Frosh Ice Cream Social**
- ✓ **Explore LA**
  - Broad Museum
  - Enormous Elephant Run in Griffith Park
  - Getty Villa Museum
  - Horseback Riding in Griffith Park
  - Museum of Jurassic Technology
  - LA River Clean Up Project
  - Los Angeles Galaxy Game
  - Los Angeles Lakers Game
  - *Rent: The Musical*
  - UCLA Gymnastics Meet
  - *Wicked: The Musical*

## Outdoor Adventures

- ✓ **Adventure 101**
  - Hiking Options in the Greater LA Area
  - Rock Climbing
  - Winter Sports
- ✓ **Camping Trips**
  - Death Valley Camping Trip
  - Mt. Lowe Beginner Backpacking Trip
  - Y-Hike Pre-Orientation Trip, Yosemite National Park
- ✓ **Day Trips**
  - Bear Mountain Ski Trip
  - UG Orientation Kayak Paddle Board Day Trip
- ✓ **Day Hikes**
  - Cooper Canyon Hike
  - El Prieto Trail Hike
  - Gabrielino Trail Hike
  - Los Lions Day Hike
  - Portuguese Bend Hike
  - Trail Canyon Falls Hike
  - Wilderness Safety Hike

## Community Service

- ✓ **Community Service & Advocacy Fair**
- ✓ **Make-A-Difference Day**
  - Eco Urban Gardens
  - Hillside Family Resource Center
  - Kids Reading to Succeed
  - LA Arboretum
  - Mentors for LIFE
  - Monrovia Canyon
  - Pasadena Humane Society & SPCA
  - Robogals
  - Ronald McDonald House
  - Science Olympiad
  - SWE - Girl Scout Robotics
  - Union Station Homeless Services
  - Y Central
- ✓ **Ongoing Community Service Projects**
  - Hathaway Sycamores (once a week)
  - Kids Reading to Succeed (once a month)
  - Mentors for LIFE (once a week)
  - Pasadena LEARNs (once a week October–May)
  - Rise Tutoring Program (4x a week September–May)
    - Rise Muir Tutoring Program (twice a week September–May)
    - Rise SAT Program (twice a week June–August)
  - Union Station Homeless Services (once a month)



## Cultural & Educational Programs

- ✓ **Alternative Spring Break Trips**
  - Global Policy Trip to Geneva, Switzerland
  - Civil Rights Trip to the American South
- ✓ **India Ki Khoj International Trip** (co-sponsored with Caltech Student Faculty Programs & Indian Institute of Technology, Gandhinagar)
- ✓ **Science Policy Trip to Washington, D.C.** (co-sponsored with the Caltech Alumni Association)
- ✓ **World Fest** (co-sponsored with the Caltech International Student Programs)
  - A World of Cake Lunch Talk with Krystina Castella
  - Christmas in the Philippines Lunch Talk with Joan Cerera and Iran Carranza
  - Exploring Chilean Patagonia with Cristian Peña Herrera and Camila Fernández
  - International Food Fair and Culture Show
  - Water World: Taking on the Water Crisis at Home and Abroad with Adrian Hightower
- ✓ **Science Policy and Social Activism Speaker Series (SASS)**
  - Academics and the National Debate Lunch Talk with Caltech President Thomas Rosenbaum
  - CA Ballot Propositions Overview Lunch Talk with the Pasadena League of Women Voters
  - Civic Engagement as a Scientist Lunch Talk with Jamie Tijerina
  - Coffee Hour with Eevan Boland (co-sponsored with Caltech Division of Humanities and Social Sciences and Caltech Center for Inclusion and Diversity)
  - A Crash History of Drones Lunch Talk with Katherine Chandler (co-sponsored with Caltech Division of Humanities and Social Sciences)
  - Dinosaurs and Nuclear Wars Science Policy Lunch Talk with Brian Toon
- *Extinction* Short Film + Q&A with Iram Parveen Bilal
- How to be a Space Advocate Lunch Talk with Casey Dreier
- *Merchants of Doubt* Documentary + Q&A with JPL Historian Erik Conway
- Lobbying for Science Discussion with Michael Ledford
- Lunar Policy Talk with Scott Pace (co-sponsored with Caltech Keck Institute for Space Studies)
- On The Midterm Elections Lunch Talk with Christina Bellantoni
- A Pathway to Policy Dinner Talk with Asa Hopkins
- *No Más Bebés* Documentary + Q&A with Director Renee Tajima-Peña
- Pricing Poseidon: Extreme Weather Uncertainty and Firm Return Dynamics Lunch Talk with Brigitte Roth Tran (co-sponsored with Caltech Environmental Science and Engineering Department)
- Reducing Air Pollution from Heavy-Duty Diesel Lunch Talk with Francisco Donez
- Speaking Your Science Lunch Talk with Emily Lakdawalla (co-sponsored with Caltech Letters)
- ✓ **Martin Luther King, Jr. Commemoration Week** (co-sponsored with the Caltech Center for Diversity)
  - MLK Film Screening and Discussion: *Selma*
  - MLK Keynote Lunch Talk with Andre Henry
  - Service Project: A Day On Not Off
- ✓ **Leadership Lunch Talk Series**
  - Leadership Styles & Strategies with Tim Boyd
  - Strengths-Based Leadership and Scientific Storytelling with Trity Pourbahrami



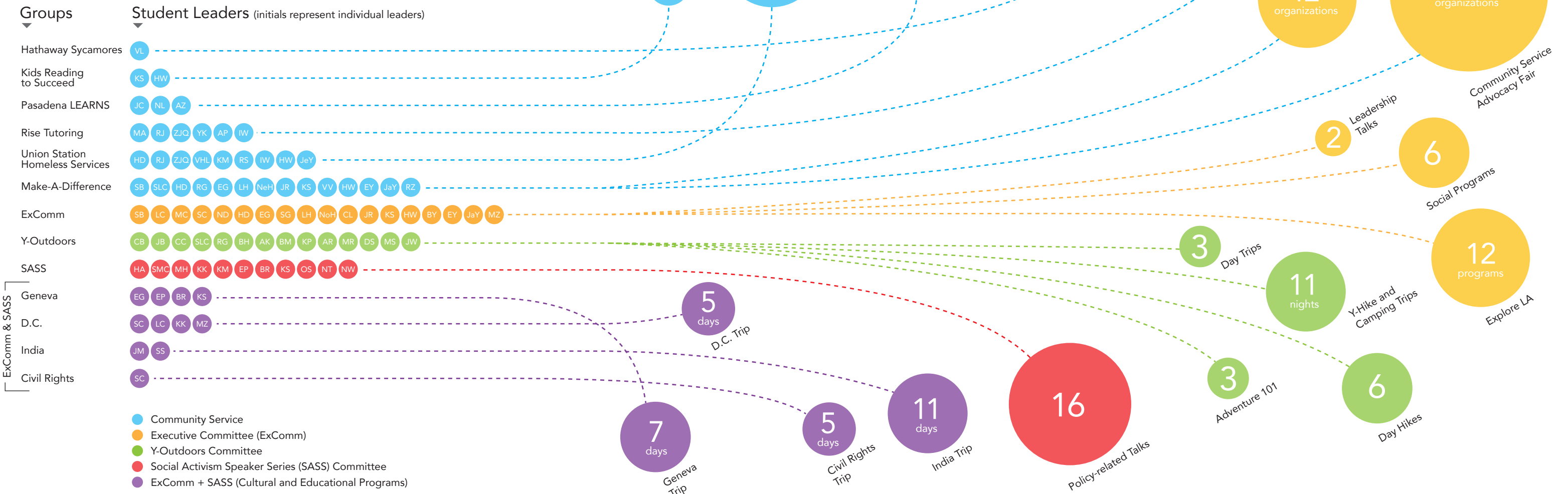
# Student Leadership by the Numbers

Y programs are led by students for students. Indeed, students continue to be the heart and soul of the Y. Our purpose is to build leaders and not just produce programs. Thank you to the many students who make the Y programs possible. You make a world of difference!

**61** students lead and organize programs for over **1000** participants

**57%** are community service leaders

**33%** participate in more than one leadership committee





# 2018-19 Individual Donors

We are grateful to the hundreds of people who support our mission through the annual campaign and additional contributions. Here, we recognize those who have donated so generously this past year from October 1, 2018, through September 30, 2019. Thank you!

## Visionary

John Andelin and Virginia Geoffrey  
Kirk Dawson  
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\*Contributors with an asterisk donate to the Caltech Y via the Caltech United Way campaign, during which time their gifts are matched dollar for dollar by the California Institute of Technology.

The Caltech Y would like to express our gratitude to the following campus groups, foundations, companies and community groups for their contributions to, and sponsorships of, Y programs and events. Your support makes a world of difference!

## Corporate and Foundation Support

Caltech Employees Federal Credit Union  
Cintas  
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Freeport-McMoRan Foundation  
La Cañada Eye Care Optometry  
Lorenzen & Noll CPAs  
TIAA

continued on page 10





**Caltech Departments and Campus Groups**

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 Athenaeum  
 Caltech Alumni Association  
 Caltech Center for Diversity (CCD)  
 Caltech Employees Federal Credit Union  
 Caltech International Offices  
 Caltech Management Association (CMA)  
 Caltech Wired/ Bookstore  
 Caltech Women's Club (CWC)  
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 President's Office  
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 Science and Engineering Policy at Caltech (SEPAC)  
 Student Faculty Programs Office  
 Undergraduate Dean's Office

The Caltech Y would like to thank the following campus groups, foundations, companies, and community groups for their contributions to, and sponsorships of, the Caltech Y 2018 Annual Golf Tournament and Auction.

**Main Sponsors**

Caltech Employees Federal Credit Union  
 Cintas  
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 Hotel Constance Pasadena  
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Affinity Group Elite  
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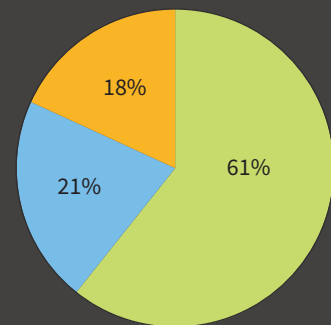


**CALTECH Y BALANCE SHEET** as of 9/30/19

Assets		Liabilities and Fund Balances	
Cash (\$4,173 restricted for endowment)	\$ 122,527	Liabilities	
Prepaid Expenses	2,655	Accounts Payable	\$ 21,485
Fixed Assets, net	27,944	CIT Accounts Payable	35,982
Endowment Fund Investments, at fair market value	3,403,576	Deferred Revenue	7,075
<b>Total Assets</b>	<b>\$ 3,556,702</b>	Total Liabilities	64,542
		Fund Balances	
		Operating Fund	88,584
		General Endowment Fund	1,222,277
		Caltech Y Centennial Endowment Fund	880,126
		Ingrid Gumpel Memorial Endowment Fund	218,504
		Wes Hershey Memorial Endowment Fund	114,661
		J. Stanley and Mary Johnson Endowment Fund	109,521
		George Housner Endowment Fund	164,911
		Naecker Family Endowment Fund	123,827
		Beschorman Endowment Fund	104,022
		Patrick Hummel & Harry Gray Endowment Fund	122,569
		Kirk & Marjory Dawson Endowment Fund	56,001
		Paul & Heather Haaga Endowment Fund	53,557
		Tom M. Apostol Fund	52,119
		Paul Studenski Memorial Endowment Fund	181,481
		Total Fund Balance	3,492,160
		<b>Total Liabilities &amp; Fund Balances</b>	<b>\$ 3,556,702</b>

The Institute holds income beneficiary funds for the benefit of the Caltech Y, with valuation and annual income of approximately \$1,641,000 and \$79,000, respectively.

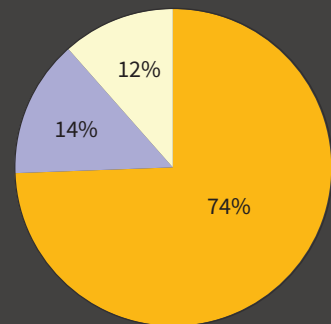
**REVENUE & EXPENSES** year ending 9/30/19



Revenue and Support

Revenue and Support	
Contributions and Grants *	\$ 468,203
Endowment Income	162,333
Program Service Revenue	140,152
<b>Total Revenue and Support</b>	<b>\$ 770,688</b>

\*includes donations restricted for the endowment, totaling \$66,672



Expenses

Expenses	
Program Activities	\$ 607,735
Management and General	114,957
Development	93,996
<b>Total Expenses</b>	<b>816,688</b>
<b>Excess Revenue over Expenses</b>	<b>\$ (46,000)</b>

# Giving to the Caltech Y

When you make a gift to the Caltech Y, you may choose how the funds will be used. Unrestricted gifts allow the Caltech Y to allocate funds wherever the need is greatest, which means that your gift may be used across the entire spectrum of Caltech Y programs. Directed gifts allow you to choose the Caltech Y area of interest that most suits your intention. All donations are tax deductible.

Here are options to consider when making your Unrestricted or Directed gift:

**The Caltech Y Centennial Endowment:** A strong financial base guarantees that future generations of students will benefit from the Caltech Y's programs. Consider adding to an existing fund or establish a new named fund. Whatever method you choose, giving to the endowment fund creates a permanent legacy of support for the Caltech Y for the next 100 years.

**Charitable Gifts from IRAs:** You may roll over your IRA to the Caltech Y and exclude the entire amount of that gift from your taxable income (certain limits apply). You can also create a charitable remainder trust as the beneficiary of your IRA, so that your heirs receive income from the trust and the Caltech Y receives any remaining principal.

**Cash Gifts:** A minimum gift of \$200 per person or \$400 per couple qualifies you as a Friend of the Caltech Y for that year.

**Gifts of Real Estate:** Property, vacant land, or income-generating property can provide a much needed boost to the Caltech Y endowment and provide you with an enormous tax savings. By making a gift of property, donors avoid the capital-gains tax and simultaneously receive a charitable deduction for the full fair-market value of the asset.

**United Way Pledges:** You may contribute indirectly through the United Way throughout the entire year. If you are a Caltech employee, please designate the Caltech Y to receive a 100% Institute match. Other companies also offer United Way matching. Please inquire at your workplace.

**Matching Gifts:** Many companies offer matching gift benefits to their employees, doubling the value of their charitable contributions. Check with your company's human resources or benefits office to see if your employer has a corporate matching gift program. Your support will go twice as far!

**Securities, Stocks, and Bond:** These can provide a considerable tax advantage if transferred to the Caltech Y before they are sold.

**Planned Gifts:** Bequest, life-income plans, and estate gifts are effective and tax efficient ways to make a legacy gift to the Caltech Y.



**AmazonSmile**

You can support the Caltech Y while you do your day-to-day or holiday shopping. In order to participate, please be sure to sign in your Amazon account at [smile.amazon.com](https://smile.amazon.com) every time you shop. Amazon will donate 0.5% of all purchases to the charity of your choice. By designating the Caltech Y as your chosen charitable organization, all of your purchases will count towards a contribution to the Caltech Y and help support our student programs!

**Ralphs Community Rewards Program**

If you have a Ralphs Rewards card, you can support us while you shop at Ralphs! Once you register and sign in at [www.ralphs.com](http://www.ralphs.com), click on "Ralphs Community Contribution Program" at the bottom of the page and select "Caltech Y" or use our Organization Number "TG312" to designate us as your preferred charitable organization. Then swipe your registered Ralphs Rewards card or use the phone number associated with your card when shopping at Ralphs to contribute to the Caltech Y!

**The Caltech Y can help you navigate the many giving options.** For more information, please contact Agnes Tong, Director of Marketing and Development, at (626) 395-6163.



# Y Caltech Y *...making a world of difference*

[www.caltechY.org](http://www.caltechY.org) or find us on Facebook and Instagram

